

Introductory sub-table (I)(a)

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: MRIGAYA ESTATE AND FINANCE LIMITED</b>   |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: EQUITY SHARES</b>                                       |                                      |  |   |
| <b>Quarter ended: 30.06.2015</b>   |                                      |  |   |
| <b>Partly paid-up shares:-</b>   |                                      |  |   |
|  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | NIL                                  | NIL  | NIL   |
| Held by public   | NIL                                  | NIL  | NIL   |
|  |                                      |  |   |
| <b>Total</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
| <b>Outstanding convertible securities:-</b>  |                                      |  |   |
|  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | NIL                                  | NIL  | NIL   |
| Held by public   | NIL                                  | NIL  | NIL   |
|  |                                      |  |   |
| <b>Total</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
| <b>Warrants:-</b>  |                                      |  |   |
|  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | NIL                                  | NIL  | NIL   |
| Held by public   | NIL                                  | NIL  | NIL   |
|  |                                      |  |   |
| <b>Total</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |                                      |  |   |
|  | <b>1530000</b>                       | <b>NA</b>  | <b>100</b>  |

| Statement Showing Shareholding Pattern |   |                        |                        |  |  |                            |  |                       |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code                          | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|  |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)                                    | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>                             | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>              |                        |                        |  |  |                            |  |                       |
| <b>1</b>                               | <b>Indian</b>   |                        |                        |  |  |                            |  |                       |
| (a)                                    | Individuals/ Hindu Undivided Family   | 3                      | 1100160                | 0  | 71.91  | 71.91                      | 0                                      | 0.00                  |
| (b)                                    | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (c)                                    | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (d)                                    | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e)                                    | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|  | <b>Sub Total(A)(1)</b>  | <b>3</b>               | <b>1100160</b>         | <b>0</b>                                     | <b>71.91</b>   | <b>71.91</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>2</b>                               | <b>Foreign</b>  |                        |                        |  |  |                            |  |                       |
| a                                      | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| b                                      | Bodies Corporate  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| c                                      | Institutions  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| d                                      | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| e                                      | Any Others(Specify)   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
|  | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>           |
|  | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>3</b>               | <b>1100160</b>         | <b>0</b>                                     | <b>71.91</b>   | <b>71.91</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>(B)</b>                             | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                       |
| <b>1</b>                               | <b>Institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)                                    | Mutual Funds/ UTI   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| (b)                                    | Financial Institutions / Banks  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| (c)                                    | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| (d)                                    | Venture Capital Funds   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| (e)                                    | Insurance Companies   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| (f)                                    | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| (g)                                    | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| (h)                                    | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| (i)                                    | Any Other (specify)   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
|  | <b>Sub-Total (B)(1)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0.00</b>                            | <b>0.00</b>           |



**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |                         | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)                    | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | VISHAL AGARWAL          | 458160                 | 29.95                             | 0                     | 0                  | 0  | 0                       | 0   | 0                                     | 0   | 29.95  |
| 2            | RITU AGARWAL            | 442000                 | 28.89                             | 0                     | 0                  | 0  | 0                       | 0   | 0                                     | 0   | 28.89  |
| 3            | PRADEEP AGARWAL         | 200000                 | 13.07                             | 0                     | 0                  | 0  | 0                       | 0   | 0                                     | 0   | 13.07  |
| <b>TOTAL</b> |                         | <b>1100160</b>         | <b>71.91</b>                      | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>71.91</b>   |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder    | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|----------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                            |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Yash Pal Rawat             | 24000                 | 1.57   | 0                       | 0   | 0                                     | 0  | 1.57   |
| 2            | Ashish Kr Dutta            | 25000                 | 1.63   | 0                       | 0   | 0                                     | 0  | 1.63   |
| 3            | Navneet Garg               | 50000                 | 3.27   | 0                       | 0   | 0                                     | 0  | 3.27   |
| 4            | R P Nair                   | 25000                 | 1.63   | 0                       | 0   | 0                                     | 0  | 1.63   |
| 5            | S K Thakur                 | 25000                 | 1.63   | 0                       | 0   | 0                                     | 0  | 1.63   |
| 6            | Manik Basak                | 25000                 | 1.63   | 0                       | 0   | 0                                     | 0  | 1.63   |
| 7            | Ravinder Sharma            | 25000                 | 1.63   | 0                       | 0   | 0                                     | 0  | 1.63   |
| 8            | Sushil Sharma              | 25000                 | 1.63   | 0                       | 0   | 0                                     | 0  | 1.63   |
| 9            | Rajpal Singh               | 25000                 | 1.63   | 0                       | 0   | 0                                     | 0  | 1.63   |
| 10           | Sunirmal Mondal            | 25000                 | 1.63   | 0                       | 0   | 0                                     | 0  | 1.63   |
| 11           | Pramod Kr Agarwal          | 25000                 | 1.63   | 0                       | 0   | 0                                     | 0  | 1.63   |
| 12           | Vikas Mittal               | 25000                 | 1.63   | 0                       | 0   | 0                                     | 0  | 1.63   |
| 13           | SUMIT DHIRENDRANATH HALDER | 25000                 | 1.63   | 0                       | 0   | 0                                     | 0  | 1.63   |
| 14           | H S BISHT                  | 25000                 | 1.63   | 0                       | 0   | 0                                     | 0  | 1.63   |
| 15           | ANKUR BANSAL               | 25000                 | 1.63   | 0                       | 0   | 0                                     | 0  | 1.63   |
| 16           | NARMADA DRINKS PVT LTD     | 30000                 | 1.96   |                         |   |                                       |  | 1.96   |
| <b>TOTAL</b> |                            | <b>429000</b>         | <b>28.04</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>28.04</b>   |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            |   |                  | 0.00   | 0                   | 0   | 0                                     | 0  | 0.00   |
| <b>TOTAL</b> |   | <b>0</b>         | <b>0.00</b>  | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0.00</b>  |

**(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--------------------------------|-----------------------------------|---|
| 1              | NIL                            | 0                                 | 0.00  |
| 2              |                                |                                   | 0.00  |
| <b>TOTAL</b>   |                                | <b>0</b>                          | <b>0.00</b>   |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1            | NIL   |                           |   | 0.00  |
|              |   |                           |   |   |
|              |   |                           |   |   |
| <b>TOTAL</b> |   | <b>0</b>                  | <b>0</b>                                    | 0.00  |



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            | NIL                   |   |   | 0.00  |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | <b>0.00</b>   |